

# Tired of wearing all the hats in your organization?



**BIK & CO, LLP**  
Certified Public Accountants

Let us wear a few for you!

# Life Cycle Support

# Services

## Organizations go through life stages.

There are typically four cycles entities evolve through. How long an organization is in each stage, and how long it takes to advance to the last phase depends on many variables. At BIK & CO, LLP ("BIK") we help create the proper infrastructure, and deliver the level of service needed based on what stage an organization is in currently. We will walk you through...



### Start Up

Funding and sales are key elements at this stage. BIK assists with setting up the proper way to incorporate, providing an accounting foundation, and preparing financial statements, budgets, tax returns, and other vital functions.

### Growth

Often these organizations are financially stable and in a growth mode. Cash flow analysis, profit refinement, expansion strategies, succession planning, and outsourced controllership may be in greater demand.

### Maturity

In this stage, typical strategies are to preserve business value and reduce risks. Increased scrutiny on internal controls, and risk aversion are often given greater emphasis. The focus is on preparing for succession, estate, and investment plans.

### Exit & Succession

When the time comes to leave the organization, we help execute a plan to maximize the potential selling price or establish the most efficient way of transferring the business to a successor.

## Accounting

- Outsourced CFO & Controllership
- Outsourced Internal Audit
- QuickBooks® Consulting
- Monthly Accounting & Bookkeeping
- Budgets & Forecasts

## Reporting

- Audits & Reviews
  - Business Enterprises
  - ERISA
  - Not For Profit
- Agreed Upon Procedures
- Internal Controls
- Fraud & Forensic Auditing
- Customized Management Reports

## Tax

- Planning for Business & Personal Tax Issues
- Return Preparation
- Individual Tax Services
- Estates & Trusts
- Sales & Payroll Tax Filings
- IRS Representation

## Advisory

- Mergers & Acquisitions
- Business Valuation
- Business Succession
- Individual Retirement
- Litigation Support
- Expert Witness
- Financial Planning
- Accounting System Support
- IT Services

# What Should You Expect From Your CPA?

## All business leaders have too many hats to wear.

A CEO does not always have the luxury of delegating key business functions, such as sales, finance, or operations to executives in charge of dedicated departments. Even when executives are in place, there are administrative responsibilities, legal issues, banking, hiring, and benefit programs, as well as regulatory issues to address.

In our experience, most executives cannot wear more than one or two hats. They may enjoy selling or operations, or developing new products or services, however wearing all the hats is next to impossible. We can't wear all of your hats, but we can take a few away, and help make your job easier. BIK offers:

### Refinement



We help improve processes and refine efforts in order to stimulate sales, manage costs, or realize another benefit so clients can achieve higher levels of financial security. Many CPAs act as reporters. We act as advisors.

### Protection



No one would buy insurance if they knew it would never be needed. We pay attention to an organization's financial safety. Sometimes that means we need to take a few steps just to ensure controls are in place and working.

### Warmth



BIK helps determine each client's risk comfort level. An aggressive position may be appropriate for some groups, while a conservative stance may be needed by others. We help you achieve the balance needed for your organization.

### Team



At BIK we know our limits. Just like you cannot wear all the hats, neither can we. A BIK Partner is our quarterback. He or she will manage a client's needs and bring in the right specialists when the play calls for a unique skill set.

### Foundation



Like any building, a good foundation is necessary to build solid business. Accounting systems and internal controls may have been simple when an entity opened their doors, but as it grows, it needs the proper financial infrastructure to continue being successful.

### Fun



At the end of the day, we all need to have a little fun. With BIK, we try to keep it light, while still delivering high quality, professional advice to help an organization achieve and exceed its goals.

Creative, People-Oriented  
Professionals Providing Superior  
Client Service And Solutions.

[www.bikcpa.com](http://www.bikcpa.com)

**Palatine Office**  
625 N. North Court  
Suite 200  
Palatine, IL 60067  
Phone: 847.358.1170  
[info@bikcpa.com](mailto:info@bikcpa.com)

**Vernon Hills**  
300 Center Drive  
Suite 100  
Vernon Hills, IL 60061  
Phone: 847.362.4310  
[info@bikcpa.com](mailto:info@bikcpa.com)

